



CPA WEALTH MANAGEMENT SERVICES

Helping you Create the Great Life You Have in Mind

FOR IMMEDIATE RELEASE

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CPA WEALTH MANAGEMENT SERVICES SELECTED AS ONE OF THE
10 MOST DEPENDABLE™ WEALTH MANAGERS OF FLORIDA

MELBOURNE, FL - CPA Wealth Management Services has been selected by Goldline Research as one of the 10 Most Dependable™ Wealth Managers of Florida. The list of the 10 Most Dependable Wealth Managers of Florida is scheduled to be published in the 25th Anniversary Issue of Forbes Magazine.

“We are thrilled to be recognized by Goldline Research for this coveted designation” said Thomas Kirk, President of CPA Wealth Management Services. “We work diligently to increase our client’s confidence in their financial future – and third party recognition goes a long way in bolstering that confidence.”

“We are pleased to have CPA Wealth Management Services on this list” said Ryan Klufft, Publisher of Goldline Research. He also said, “They exceeded all of our industry criteria and had outstanding client references.” Over 3,200 Wealth Managers and Financial Planners were contacted regarding the list and the response was overwhelming.

CPA Wealth Management Services has created a unique process for affluent individuals called The WealthCare Solution™. Through this process clients experience a transformation from complexity and confusion about their financial affairs to simplicity and confidence. CPA Wealth Management Services is a member of the Hoyman Dobson family of companies with offices in Melbourne and Winter Park, FL.

Goldline Research is a list research and publishing company specializing in investigating the credibility and performance of companies in a variety of professional services industries for selective inclusion in their published 10 Most Dependable™ lists. Goldline Research works closely with leading professionals in professional services industries to develop criterion for each industry, which forms the basis for its selection process. Goldline Research’s lists have appeared nationwide for over 4 years in a wide variety of print publications such as Southwest Airlines SPIRIT Magazine, Texas Monthly, San Diego Magazine, United Hemispheres Magazine, Delta Sky Magazine, Forbes, Fortune, LA Magazine and Phoenix Magazine. In order to be selected to a Most Dependable™ list, firms must meet all of Goldline Research’s industry criteria, have no consumer complaints, lawsuits or disciplinary actions and provide client references that are checked and scored based on a proprietary scoring system.

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